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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
Debtors. : (Jointly Administered)
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**AMENDED TWELFTH NOTICE OF ESTABLISHMENT OF
OMNIBUS HEARING DATES AND HEARING DATES FOR CLAIMS
MATTERS PURSUANT TO SECOND AMENDED CASE MANAGEMENT ORDER
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 (the “Second Amended Case Management Order”) [ECF No. 9635], implementing certain notice and case management procedures, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following omnibus hearing dates in the above-captioned cases:

April 24, 2013 at 10:00 a.m. (Prevailing Eastern Time)

May 15, 2013 at 10:00 a.m. (Prevailing Eastern Time)

June 19, 2013 at 10:00 a.m. (Prevailing Eastern Time)

July 17, 2013 at 10:00 a.m. (Prevailing Eastern Time)

August 14, 2013 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled the following hearing dates for claims matters in the above-captioned cases:

April 25, 2013 at 10:00 a.m. (Prevailing Eastern Time)

June 13, 2013 at 10:00 a.m. (Prevailing Eastern Time)¹

June 27, 2013 at 10:00 a.m. (Prevailing Eastern Time)

July 25, 2013 at 10:00 a.m. (Prevailing Eastern Time)

August 29, 2013 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing hearing dates.

PLEASE TAKE FURTHER NOTICE that all hearings will be held in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: March 22, 2013
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

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¹ This hearing was previously scheduled for May 30, 2013 at 10:00 a.m. (Prevailing Eastern Time).